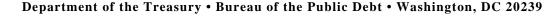
PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

April 13, 2005 202-504-3550

RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

High Yield: 4.046% Price: 99.793649

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 4.94%. All tenders at lower yields were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted		
Competitive Noncompetitive FIMA (noncompetitive)	\$	27,742,510 110,164 0	\$	14,889,855 110,164 0	
SUBTOTAL		27,852,674		15,000,019	1/
Federal Reserve		0		0	
TOTAL	\$	27,852,674	\$	15,000,019	

Median yield 4.020%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 3.950%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 27,852,674 / 15,000,019 = 1.86

1/ Awards to TREASURY DIRECT = \$66,767,000